

LOU ANN GREEN LALUMIA
President

DONALD J. GREEN
Treasurer



GREEN FAMILY FOUNDATION

Contributing to a Better Tomorrow

DONNA GREEN BURGMEYER
Vice President

JEFFREY B. SCHEER, ESQ.
Secretary

GENERAL GUIDELINES FOR GRANT-MAKING

The Board of Directors of the Green Family Foundation, Inc. (the "Foundation") administers its grant-making process in an impartial manner based upon an evaluation of each project request. Priorities for funding will vary from time to time. Although a project may meet the established criteria, it may not be approved for funding because of limited funds or other priorities.

To be eligible for consideration, an applicant must be a not-for-profit tax-exempt 501(c)(3) public charity. Your organization and/or project must be designed to fulfill the Mission Statement and Guiding Principles of the Foundation outlined above.

The Board of Directors of the Foundation has established the following criteria for evaluating grants. In addition to the qualifications identified above, the grant application/project must:

1. Be categorized as one of the following:
 - a. Capital or start-up funding for educational, cultural, artistic, health and wellness, and other social service initiatives; or
 - b. Capital or start-up funding for after-school, weekend or summer programs for youths and families.
2. If applicable, provide reasonable assurances of continued financial and operational support from sources other than the Foundation in subsequent fiscal periods.
3. Not duplicate any existing grant or funding source.
4. Not involve the purchase of real property.
5. Not involve the payment or funding of any general administration costs or

MISSION STATEMENT

We are a private foundation working to enhance the quality of life of people by providing funds to organizations that promote education, self-sufficiency and self-esteem, health and wellness.

c/o Jeffrey B. Scheer, Esq. | One Lincoln Center | Syracuse, NY 13202-1355
Phone: 315.218.8266 | Fax: 315.218.8476 | scheerj@bsk.com | www.green-family-foundation.org



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operating costs (except as may be approved by the Foundation).

6. Not involve the establishment of a permanent endowment, foundation or trust or a permanent interest-bearing account.
7. If intended to support a capital building or construction project, provide assurance that substantially all the funds for such project have been committed, such that the request from the Foundation represents the final (or close to final) monies needed to complete the project.
8. Not involve any of the following:
 - a. Carrying on propaganda or otherwise attempting to influence legislation;
 - b. Providing support to any candidates for public office; or
 - c. Restricting the services or facilities or employment provided by the grant to individuals based on race, creed, color, sex, or national origin.

The Foundation will consider matching grant opportunities.

A timeline must be established for the duration of the project. The grant monies must be spent no later than August 31 of the year following the year in which the grant monies were received. In the event a start date is delayed or postponed, the Foundation may require the grant to be refunded. If the project is terminated or abandoned, a grant refund may be required by the Foundation. The Foundation will require a report of how all grant monies are spent, to be provided no later than **August 31** of the year following the year in which a grant is awarded.

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